



Gift of publicly traded securities to Oak Ridges Hospice of Durham Ltd.

To donate publicly traded securities and mutual funds, please follow the process below:

1. Instruct your broker to transfer the securities to Oak Ridges Hospice’s brokerage account at CIBC Wood Gundy.
2. Complete this form and email to mbetlem@oakridgeshospice.com

INFORMATION ABOUT YOU

Name _____

Address _____

City, Province _____

Phone _____

Email _____

Broker’s Name _____

Broker’s Financial Institution _____

Broker’s Phone/Email _____

DESCRIPTION OF SECURITIES

Shares _____ Name of Security _____

Date of transfer _____

Kindly note, your official receipt for income tax purposes will reflect the closing price of the shares on the day Oak Ridges Hospice’s brokerage account receives them.

SECURITIES TO BE TRANSFERRED TO ACCOUNT OF OAK RIDGES HOSPICE OF DURHAM LTD.

CIBC Wood Gundy

Contact at Oak Ridges Hospice

Account # 442-04403-17

Michelle Betlem ph. 289 225 0205

FINS: T079, CUID: WGDB, DTC: 5030

Email: mbetlem@oakridgeshospice.com

Signature of Donor

Date